



Proof Policy

We greatly value your input and approval in finalizing your print job. Your approval serves as the ultimate green light for us to proceed with printing your project as it appears on the proof.

While our team takes meticulous care to ensure accuracy in every step of the prepress process, we recognize that occasional oversights can happen. We encourage you to review the proof thoroughly to guarantee the accuracy and quality of your project. Please note that viewing proofs on mobile devices, tablets, and e-readers or digital display devices is not recommended for color accuracy. Digital displays use RGB colors and can produce colors which differ from the printed piece. On digital devices, colors may appear more saturated or intense than they will appear in the final printed product, leading to inaccurate color representation.

In the rare event that a reprint is necessary due to oversights, rest assured that we will work closely with you to resolve the issue promptly and efficiently. However, please be mindful that any reprinting costs incurred will be discussed with you transparently and borne by you, as each print job involves significant resources such as ink, paper, labor, and other associated expenses.

We appreciate your understanding and collaboration in ensuring the success of your project. Thank you for choosing us as your printing partner, and we look forward to exceeding your expectations with the final product!

2024 Annual Report of the Rossmoor Fund

March 2025

Message from the President 2024

2024 saw continued and exponential growth of the Rossmoor Fund as some of our more vulnerable residents felt the impact of rising costs. Our Donors responded with 690 contributors donating \$ 275,090.00, including 60 tributes.

Truly, Neighbors Helping Neighbors is more than just words to our grantees receiving services and/or money from the Rossmoor Fund. Starting in 2009, we have gone from helping a handful of residents to over 925 residents (including 100 residents receiving Meals on Wheels, Easy Rider and Respite Care).

In addition to donations, the Fund also received generous proceeds from two Trusts. These gifts ensure our financial stability for years to come. We greatly appreciate all the members of our Legacy Society who designate the Rossmoor Fund in their estate planning.

What is so amazing to me is that all this work is carried out by our 11 Directors! I also deeply appreciate our excellent working relationship with the Rossmoor Counseling Service, plus many individual organizations including Jewish Family and Community Services, Meals on Wheels, Vital Link Medical Alert Systems and Davis Home Pros.

I am very proud of the new program the Rossmoor Fund added in December 2024 in response to the lack of weekend bus service normally provided by GRF. Easy Rider reimburses residents using Lyft, Uber or a private car service on Saturdays and Sundays within Rossmoor and Walnut Creek. There is no application process, and all residents are eligible. Residents using the service are amazed and delighted with Easy Rider and it shows the Fund's commitment to stepping in to fulfill our mission, which includes service to the entire Rossmoor Community.

In closing, I am pleased to once again thank our donors who can be assured that every dollar they give goes directly to our neighbors. Overheard expenses are covered by the interest earned on our investments and the generosity of our Board of Directors.

With sincere gratitude, Claire LeVine Wolfe

Rossmoor Fund Mission Statement

The mission of the Rossmoor Fund is to assist Rossmoor residents in need and to develop and fund educational and charitable programs for the Rossmoor community.

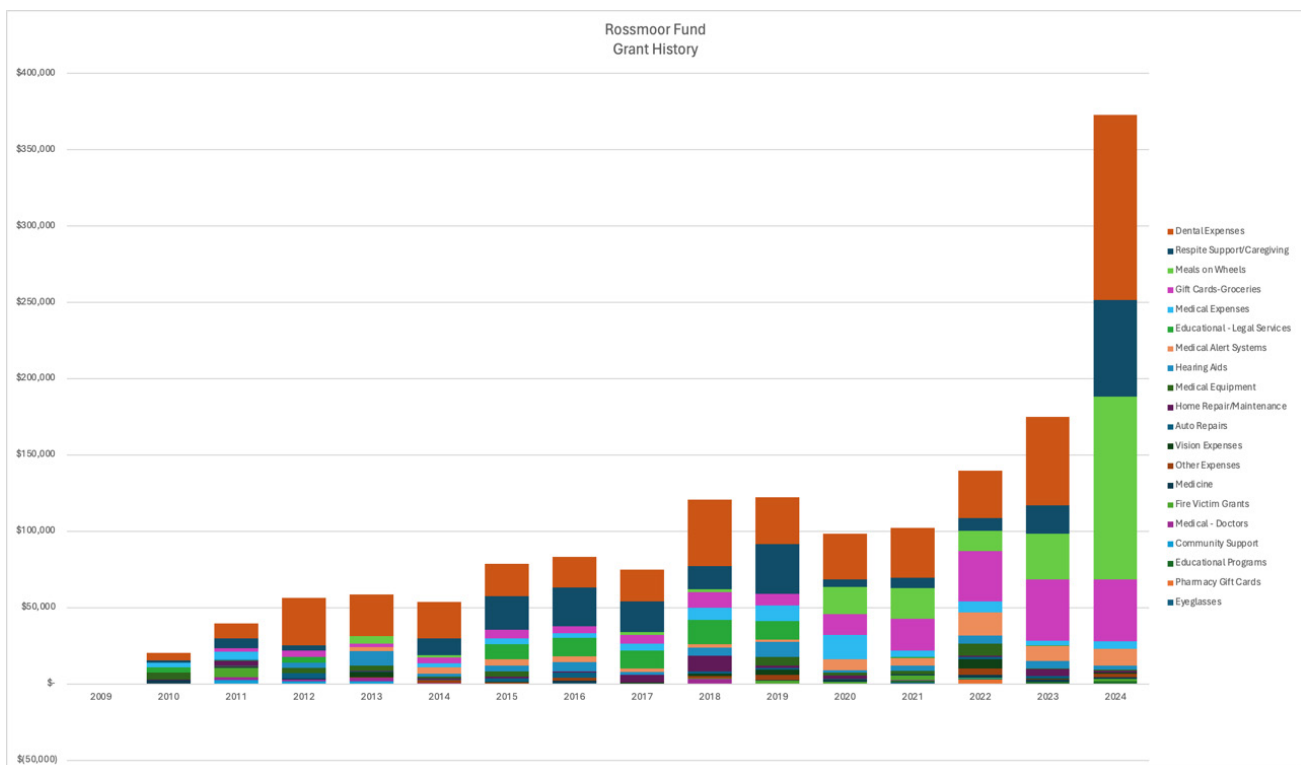
LEGACY SOCIETY



Sue DiMaggio Adams, Anonymous, Jean Autrey,
Sandra Maria Cavallo, Trish Daly, Louise Dibble,
Wendy & Bill Dorband, Linda Furlong,
Ellen Gilman & James P. Comerford, Susanne Krasna,
Alice Lau, Donna Reynolds, Nathan Roundy & Lynn Lively,
Richard & Linda Scheffer, David & Sherry Smith,
Reta Wilcox, Claire LeVine Wolfe

Board of Directors

Claire LeVine Wolfe, President
Richard Davis
Wendy Dorband
Lorraine Gousman
Christine Kearney
Irene McKillop
Jennifer Mu
Donna Reynolds
Andrea Szentirmai
Elaine Thompson
Al Zemsky
David Smith, Founder



THE ROSSMOOR FUND

is a California non-profit public benefit corporation serving the charitable and educational needs of the Rossmoor Community. Your contribution, made payable to Rossmoor Fund, is tax-deductible as allowed by law. Contributions may be made by sending a check to the address below or by donating by credit card on our website.

Rossmoor Fund
PO Box 2070
Walnut Creek, CA 94595
925-567 FUND (3863)
www.rossmoorfund.org



Rossmoor Fund Profit & Loss Statement For Year-ended December 31, 2024

ACCOUNT	AMOUNT
INCOME	
Contributions	\$275,090.20
Interest Income - Banks	13.81
Strand Revocable Trust	225,150.00
Total Income	500,254.01
EXPENSES	
Awards and Grants	
Individual Grants	
Community Outreach	796.35
Fire Victim Grants	1,500.00
Gift Cards - Groceries	36,400.00
Home Repair/Maintenance	1,360.00
Medical	
Dental	119,852.50
Hearing	2,647.99
Medical - Doctors	3,571.43
Medical Alert Systems	10,923.65
Medical Equipment	285.50
Medicine	1,318.07
Vision	1,131.25
Total Medical	139,730.39
New Programs	142.20
Other Expenses	3,801.06
Respite Support/Caregiving	63,000.00
Total Individual Grants	246,730.00
Organization Grants	
Educational - Legal Services	
Educational Programs	1,700.00
Food - Meals on Wheels	120,000.00
New Programs	770.45
Total Organization Grants	122,470.45
Total Awards and Grants	369,200.45
Total Fundraising Expense	21,277.81
Total Overhead Expense	24,124.19
Total Expenses	414,602.45
Net Operating Income	85,651.56
Total Other Income	57,563.54
NET INCOME	\$143,215.10